**Significant Financial Interest Form**

<table>
<thead>
<tr>
<th>Name:</th>
<th>Date:</th>
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<tbody>
<tr>
<td>Department:</td>
<td>Campus Email:</td>
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<tr>
<td><strong>Reason for completing form (check one)</strong></td>
<td></td>
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<tr>
<td>_____ New Proposal Submission</td>
<td>_____ Annual Disclosure</td>
</tr>
<tr>
<td>_____ Investigator newly added to existing project</td>
<td>_____ Previously existing, undisclosed SFI</td>
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</tbody>
</table>

**Principal Investigator:**

**Sponsor:**

**Title of Project:**

**Proposal Due Date:**

**Question 1:** Have you completed the required CITI Conflict of Interest training?

**Response:** _____ No. Please sign into CITI and complete training; _____ Yes. Please go to question 2.

**Question 2:** During the last 12 month period, did you, your spouse, domestic partner, and/or dependent children, alone or in combination have significant financial interest which may reasonably appear related to the Investigators Institutional responsibilities where:

- Remuneration from a publicly traded entity when aggregated is in excess of $5,000. Remuneration includes salary (consulting fees, honorarium, etc.) or equity interest (stock, stock options, or other ownership interests determined at fair market value).
- Remuneration from any non-publicly traded entity when aggregated is in excess of $5,000 or when equity interest (stock, stock options, or other ownership) is held.
- Intellectual property rights and interest (e.g., patents, copyrights), upon receipt of income related to such interests, is paid by an entity other than the Institution.
- Sponsored travel paid or reimbursed, in any amount, on behalf of the Investigator (not to the Investigator) unless paid by an Excluded Payer (according to UWG policy).

**Response:**

_____ No. Your disclosure is complete. Please sign and submit this form with your CITI training certificate.

_____ Yes. Sign this form and attach a Financial Conflict of Interest Disclosure form.

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**By checking above I certify** that I have completed this disclosure to the best of my knowledge and belief. I have read the UWG Financial Conflict of Interest Policy and completed the required training. I understand and agree that if there is a material change in significant financial interest, I will submit a new disclosure and attachment within 30 days of that change.

__________________________  ______________________
Signature  Date

**Significant Financial Interest does not include:**

- Salary, royalties, or other remuneration received from or through the University.
- Intellectual property rights assigned to the University and agreements to share in royalties related to such rights.
- Income from seminars, lectures, or teaching engagements sponsored by governments, institutions of higher education, academic teaching hospitals, medical centers or research institutes affiliated with institutions of higher education.
- Income from service on advisory committees or review panels for governments, institutions of higher education, academic teaching hospitals, medical centers or research institutes affiliated with institutions of higher education.
- Investments in and income from investment vehicles, such as mutual funds and retirement accounts as long as the employee does not directly control the investment decisions made in these vehicles.

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**Please return this form to:** charlac@westga.edu

Principal Investigators should attach a list of all other investigators responsible for the design, conduct, or reporting of research for this project.