



Department of Financial Aid
 115 Aycock Hall
 Carrollton, Georgia 30118-4420
 Division of Student Affairs and Enrollment Management

ASSET INFORMATION FORM 2009-2010

Student Name _____ UWG ID# _____

When you completed the Free Application for Federal Student Aid (FAFSA) you either failed to answer the questions concerning your and/or your parents' assets OR the assets you reported do not seem to support the earned interest, or dividends on your tax return or income reported on schedule E of your 2008 1040 tax return. This information must be corrected before your application can be processed. You need to complete parent section only if you are a dependent student and required to submit parental information on the FAFSA.

If the value of an asset has recently changed or, if the asset has been disposed of since completing the FAFSA please explain on the reverse side of this form.

Please answer the following as of today:

<u>STUDENT/SPOUSE</u>		<u>PARENT</u>
\$ _____	Total Current Balance of cash, savings, and checking account	\$ _____
\$ _____	Current net worth of investments* <i>(Investment value** minus investment debt***)</i>	\$ _____
\$ _____	Current net worth of business <i>(Business value**** minus business debt*****)</i>	\$ _____
\$ _____	Current net worth of investment farm <i>(Do not include value of a farm that you live on)</i>	\$ _____

* **Investments** include real estate (*other than your home*), trust funds, money market funds, mutual funds, and certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (*including mortgages held*), commodities, etc.

** **Investment value** includes the market value of these investments. *Do not include the value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.) or value of prepaid tuition plans.*

*** **Investment debt** means only those debts that are related to the investments.

**** **Business value** includes the market value of land, buildings, machinery, equipment, and inventory.

***** **Business debt** means only those debts for which the business was used as collateral.

Student Signature _____
Date

Parent Signature _____
Date

Financial Aid requests a 24 hour posting/processing period before confirming receipt of faxed documents.