Assessing Online Readiness of Students

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**Abstract**

The rise of distance education has created a need to understand students’ readiness for online learning and to predict their success. Several survey instruments have been developed to assess this construct of online readiness. However, a review of the extant literature shows that these instruments have varying limitations in capturing all of the domains of student online readiness. Important variables that have been considered in assessing the online readiness of students for distance education include attrition and information and communications technology (ICT) engagement. Previous studies have indicated that high attrition rates for online programs can be prevented by assessing student online readiness. The present study examined undergraduate students’ online readiness using an instrument that was developed by the researchers that included constructs such as information communications technology engagement, motivation, self-efficacy, and learner characteristics. The addition of these subscales further strengthen the reliability and validity of online learning readiness surveys in capturing all the domains of student online readiness.

**Introduction**

Online education programs continue to receive mixed reviews from both faculty and students despite the yearly increase in enrollment (Allen & Seaman, 2013). At the postsecondary level, the growth of online courses has surpassed that of traditional face-to-face enrollment at a conservative rate of 10% (Allen & Seaman, 2008; Jaschik, 2009; Lokken, 2009). Currently, there is no consensus on one term for this mode of teaching or learning. The variations include distance education, online classes, and online learning. In addition, these type of learning or teaching is sometimes structured as hybrid; incorporating a synchronous, with some asynchronous meetings.

Among the benefits often postulated by online education advocates and researchers are that online education offers flexibility, affordability, and portability; especially to a population who otherwise would not get the opportunity to earn a degree (Carr, 2000; Mayes, Luebeck, Ku, Akarasriworn, & Korkmaz, 2011). This population includes adult learners, working parents, stay-at-home parents, veterans, and disabled individuals. What is of most concern, however, is the unaddressed problem of retention rates of online learners. Compared to traditional face-to-face learning, the attrition rate for online learning is higher (Carr, 2000; Moody, 2004; Willging & Johnson, 2004). For example, Lee & Choi (2011) reported that compared to face-to-face learning, the retention rates for online learning is 10% to 25% less. Smith (2010) also indicated that in total, 40% to 80% of online students tend to drop from online classes. A review of the extant literature identified specific factors that contribute to students’ persistence in any academic program (Dray et al., 2011; Hart, 2012; Tinto, 1975, 1993). Tinto’s (1975) Student Integration Model is usually adapted as the theoretical framework for online readiness studies. Specifically, student engagement is identified as the key to eliminating, or at least reducing, low achievement, student alienation, and high dropout rates (Fredricks, Blumenfeld, & Paris, 2004). In terms of online learning, Yu and Richardson (2015) have documented studies that link learner outcomes or satisfaction to these factors. In summary, one crucial factor that cannot be ignored in any discourse on online attrition rate is students’ readiness for online learning (Davis, 2010;
Some of the notable studies on this subject (Kerr, Rynearson & Kerr, 2006; McVay, 2003; Smith, 2005) have called for online education programs to put in place an initial assessment to identify those who have previous online experience and those who are familiar with the use of telecommunication technology. These practices are aimed at determining the probability of students completing their online education. A number of the online education programs, such as Pennsylvania State University, University of North Carolina at Chapel Hill, University of Houston, Florida Gulf Coast University, and Northern Illinois University, have provided self-assessment on their websites for incoming students to appraise their current skills and abilities. McVay (2001a) also reported that some programs, such as the University of California - Los Angeles and The State University of New York, publish these learner readiness surveys for prospective applicants to self-assess and compare themselves to these results.

A foundational study on readiness (Warner, Christie, & Choy, 1998) identified three aspects of the concept of readiness. These three aspects as mentioned in Hung, Chou, Chen, and Own (2010) are: “(1) students’ preferences for the form of delivery as opposed to face-to-face classroom instruction; (2) student confidence in using electronic communication for learning and in particular competence and confidence in the use of internet and computer-mediated communication and (3) ability to engage in autonomous learning” (p.1081).

Based on these, subsequent studies including Mattice and Dixon (1999) and McVay (2000, 2001a, 2003) have designed and created items to measure these dimensions of online readiness. The common themes emerging from these studies center on ‘learner characteristics’, ‘computer skills’, and ‘self-management of the process.’ Dray et al. (2011) tested a two-factor model, a three-factor model, and a five-factor model with a 39-item instrument on these themes. A review of literature on previous studies on online readiness resulted in a comprehensive list of studies with their corresponding measures presented in Table 1.

<table>
<thead>
<tr>
<th>Study</th>
<th>Dimensions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Atkinson, Blankenship &amp; Bourassa (2012)</td>
<td>Self-management of learning; Comfort with electronic communications; Self-initiated communication; Self-directed discipline</td>
</tr>
<tr>
<td>Atkinson, Blankenship &amp; Droege (2011)</td>
<td>Self-management of learning; Comfort with electronic communications; Self-initiated communication; Self-directed discipline</td>
</tr>
<tr>
<td>Bernard, Brauer, Abrami &amp; Surkes (2004)</td>
<td>Beliefs about distance education, confidence in prerequisite skills, self-direction and initiative, and desire for</td>
</tr>
</tbody>
</table>
Bryant, Levitz, Adkins & SmarterServices (2013)

Individual Attributes (motivation, procrastination, and willingness to ask for help),
Learning Styles (multiple intelligences)
Life Factors (availability of time, support from family and employer, finances, and health)
Reading Rate and Recall (ability to read a passage online and then demonstrate recall of salient points in the passage)
Technical Competency (skills in using online instructional technology)
Technical Knowledge (knowledge of computing and online learning vocabulary)
Typing Rate and Accuracy (keyboarding skills)

Hung, Chou, & Chen (2010)

Computer/Internet self-efficacy (CIS), self-directed learning (SDL), learner control (LC), motivation for learning (ML), and online communication self-efficacy (OC)

Ilgaz, & Gülbahar (2015)

Individual properties, ICT competencies, access to technology, motivation and attitude,

Kerr et al. (2006)

Computer skills, independent learning, need for online learning, academic skills, and dependent learning

Lai (2011)

Self-Directed Learning Readiness, Network Literacy, Online Learning Effectiveness

McVay (2000, 2001)

Self-directed learning, interpersonal communication skills, and academic locus of control and basic technology skills (e.g., email, word processing, and basic software).

Panuwatwanich & Stewart (2012)

Technical skills, computer self-efficacy, learning preferences and attitudes towards computers

Parnell & Carragher (2003)

Technological Mastery (TECH) Course Flexibility (FLEX), Quality (QUAL)

Pillay, Irving & Tones (2007)


Smith, Murphy & Mahoney (2003)

Comfort with e-learning; Self-
Over the years, instruments on online education have fallen short of meeting the current online learning environment as well as measuring the social context of the learner and other significant success factors such as motivation and self-efficacy (Yu & Richardson, 2015). There is no doubt that these measures focused on assessing different components of online education or had insufficient items to measure all the aspects of online education. Some of the studies focused on measuring whether students have the resources to take an online course. It is fair to say, however, that having the resources does not equate to using them for academic purposes. While some studies focused solely on assessing learning styles, other studies ignored the need for assessing writing competencies and learners’ inclination towards learning completely online. While some studies used only a population of online learners, others aim at identifying the characteristics of successful online learners a posteriori.

Currently, no single instrument on online education has addressed all these gaps in assessing online readiness. Even though there is no consensus on the specific number of underlying theoretical constructs to be included in any instrument to succinctly measure online readiness, the retention rate of online learners continues to decrease (Ali & Leeds, 2009; Lee & Choi, 2011). A clarion call has therefore been made by researchers, educators, and policymakers to attempt measuring students’ readiness for online education as an important and necessary step (Yu & Richardson, 2015). This study attempts to critically review previous online readiness assessments and develop an instrument that can assess online readiness of students in post-secondary education.

Method

Participants
Participants in this study included undergraduate students taking lower level psychology courses at a University in the Southeastern region of the United States. A total of 104 participants (N = 104) took part in the study. Their majors were Psychology, Social work, Criminal justice, Pre-nursing, Teacher education, Business, and Family and consumer sciences. A total of 84.6 percent of participants were female (n = 88) while 15.4 percent were male (n = 16). Their ages ranged from 18 to 67 where the median age was 20 years of age.

Instrument
An extensive review of online readiness surveys was conducted and items used to measure the construct were extracted, followed by multiple rounds of discussion on item refining to provide simple items devoid of any ambiguity. A critical systematic review (cognitive testing), as suggested by Fowler (2009), where the items were evaluated in terms of how consistent the items were understood was also carried out by a graduate student. Faculty from Deaf Studies/Deaf Education and Psychology took part in reviewing items used in previous studies. The intended constructs were measured and recommendations of the authors were considered in this process. The process of ensuring content and face validity led to the development of items for the current instrument, as recommended by Trochim (2006). This approach was adapted instead of selecting entire scales or sub scales from previous studies in keeping up-to-date with the field of online learning. It also ensures that there is current justification for including an item devoid of biases and random error in previous studies. As a result, the team of subject matter experts included items in the current instrument that captured ICT engagement as well as intention to take an online course. These are believed to relate to attrition rates of students taking online classes (Dray et al., 2011; Tinto, 1993). The additions are expected to improve upon previous studies that usually revolve around two subscales including learner characteristics and technology characteristics (Dray et al., 2011). McVay (2000) also identified two factors

Smith (2005)
- Comfort with e –learning; Self -management of learning

Yu & Richardson (2015)
- Social competencies with instructor, social competencies with Classmates, communication competencies, and technical competencies—
as potential predictors to online learner readiness which include students’ behaviors and attitudes. Undergraduate students in a research methods class were used for the pilot study. There was a total of 27 participants ($n = 27$). One participant’s data was however excluded from the analysis because the student was under the age of 18, providing a final $n$ of 26. Their ages ranged from 18-40 years. There were 20 females and 7 males. All but 5 students were currently working. Their majors were Psychology, Pre-Nursing, Criminal Justice, Family and Consumer Sciences, and Business. In terms of taking online classes, 92% ($n=24$) of the students had previously taken an online class. After completing the survey, participants discussed each item in terms of wording, meaning, and the relationship to measuring online readiness. The participants were also asked if any questions could be reworded and if the items measured a different construct. The complete list of the 16 items (some reworded) were traced back to their particular study. See Appendix A (Table 2) for the resulting assessment instrument developed and used in this study.

Reliability and validity
Reliability and validity analyses were carried out after reverse scoring negatively worded items. Internal consistency of the items using Cronbach’s alpha was conducted to determine the extent to which individuals responded to the items in measuring the same construct (online readiness). A Cronbach’s alpha of .70 or above is usually considered acceptable (Leary, 2004). The correlations between each item and the total scale scores were also performed. To explore whether the items were producing a unidimensional construct, or if the items reflected two, three, or more common clusters (subsamples) identified among existing instruments (Dray et al., 2011; Hung et al., 2010; McVay, 2000, 2003; Warner et al., 1998; Yu & Richardson, 2015), an exploratory factor analysis (EFA) was conducted. This approach was chosen instead of a confirmatory factor analysis (CFA) because the literature is inconclusive regarding the number of underlying theoretical constructs of online readiness. Exploratory factor analysis is usually used when there is no consensus on the dimensions underlying the construct (online readiness), to identify items that do not relate with other items, thus improving the reliability of the instrument (Netemeyer, Bearden & Sharma, 2003). This approach, however, falls short of making any causal inferences or testing any hypotheses.

Data collection
Students were asked to participate in the study after institutional review board approval was given. Participants were first given a consent form to sign. The consent form provided information about the nature of the study, including a questionnaire that participants would complete relating to online readiness. Once individuals signed the consent form and agreed to participate, they were given the online readiness survey. The survey asked respondents to rate the questions, based on how they reflect the individual, using a Likert-type scale ranging from 1 (Very untrue of me) to 7 (Very true of me). Demographic items were also used to gain more information about the research participants. The demographic items included questions about gender, age, employment status, intention to take an online course, and other questions related to experience with and access to technology. Participants were asked to answer the questions as accurately as possible.

Results
The results showed the scale to be reliable (16 items; $\alpha = .723$). The participants tended to respond the same way to each item in measuring their online readiness. If two items (Item 10 and item 15) were deleted, it would increase Cronbach’s alpha to .758 and .753 respectively. The item to total scale score correlations were therefore conducted to reveal if these two items were correlated with the total score in the same way as the rest of the items. The results showed that these two items (item 10 and item 15) were the only items that were not significantly correlated with the total score. Item 10 and 15 were therefore deleted resulting in a 14-item scale ($\alpha = .788$).

Factor Analysis
The factorability of the items was also examined. The Kaiser-Meyer-Olkin measure of sampling adequacy was .75, above the commonly recommended value of .6, and Bartlett’s test of sphericity was significant ($\chi^2 (91) = 422.72, p < .001$). In addition, the diagonals of the anti-image correlation matrix were all above .5 except item 11 (.45). The communalities were also above .2 indicating that each item shared some common variance with the other items in the scale and thus can be factor analyzed. Looking at the Kaiser Criterion (eigenvalue>1) and the scree plot, the optimal solution has four factors explaining a total variance of 59% with Factor 1 explaining a total variance of 31%.

When the items were rotated using Varimax to maximize high item loading, a four factor structure is
possible (see Table 3). However, there were at least two cross loadings above .3. There is also a factor with only one item above the recommended factor loading of .4.

Table 3. Rotated factor loadings for 16 items on online readiness

<table>
<thead>
<tr>
<th>Items</th>
<th>Factor 1</th>
<th>Factor 2</th>
<th>Factor 3</th>
<th>Factor 4</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q5</td>
<td>.823</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q6</td>
<td>.496</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q4</td>
<td>.491</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q7</td>
<td>.482</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q16</td>
<td>.470</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q8</td>
<td></td>
<td>.800</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q12</td>
<td></td>
<td>.498</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q3</td>
<td></td>
<td>.497</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q11</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q1</td>
<td></td>
<td></td>
<td></td>
<td>.594</td>
</tr>
<tr>
<td>Q14</td>
<td>.462</td>
<td>.624</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q13</td>
<td></td>
<td>.621</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q2</td>
<td>.405</td>
<td>.430</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Q9</td>
<td></td>
<td></td>
<td></td>
<td>.594</td>
</tr>
</tbody>
</table>

These results suggest that the scale with items 10 and 15 deleted would produce a multidimensional structure (subscales) of online readiness. Table 4 shows the structure with the corresponding items. These dimensions corresponded with previous items identified by previous studies. It is, however, recommendable to conduct a confirmatory factor analysis study without the problematic items (item 10 and 15) to test for a four factor solution.
Discussions and Recommendations

As a result of the exploratory factor analysis (EFA), a four-factor structure of the student online readiness instrument explained 59% of the variance among the items with Factor I explaining 31% of the variance. Two items were removed from the scale resulting in the final questionnaire of 14 items which had moderately strong reliability (Cronbach’s $\alpha = .788$). The four factors identified in this study (self-directed learning, self-efficacy, digital engagement, and motivation) after comparing the items that loaded on each respective factor share some similarity with previous online learning instruments. For example, the present study confirms a four-factor structure for the construct of online readiness as recently identified by Yu and Richardson (2015). However, it should be noted that some of the items tended to cross-load on one other factor. This suggests that these items may need to be reworded to ensure that they load highly on only one factor and have near negligible loadings on all other factors. Regardless, the current online readiness instrument can be used to gather information concerning current and future students’ online learning readiness by measuring the competencies defined by Dray et al. (2011), McVey (2000), and Tinto (1993) including ICT engagement, intention to take an online course, learner characteristics, and technology characteristics. It is also possible that other learning characteristics of distance learners exist that affect successful learning outcomes or overall satisfaction with online education preventing attrition from online courses.

The overarching goal of the present study in revising and improving on existing online learning readiness instruments is to increase retention rates in online courses. The current instrument expands on the competencies necessary for student success in online learning (e.g., motivation and self-efficacy) and provides support for the types of psychometric properties that should be measured to better understand
students’ online learning readiness. This could allow learners to develop their competencies and avoid challenges that would prevent them from succeeding in online learning (Yu & Richardson, 2015; Zawacki-Richter, 2004). Since educators are often not familiar with how to measure the competencies mentioned above, the current student online learning readiness instrument with 14 items should facilitate the process and allow students to be assessed before they take an online course or enroll in a digital education program. Interventions and/or institutional support would then be provided to students who are not ready for online learning. This, in turn, could lead to an improvement in online course attrition rates thus enhancing meaningful learning experiences and online education as a whole.

The current study was not without limitations. Although students were asked if they had previous experience with taking online courses, the researchers did not explicitly verify this data from the academic institution. In addition, no attempts were made to compare the competencies of students who were currently enrolled in an online course to those who have not taken any online course. It is possible these differences may have affected the results. Secondly, the deleted item 10 (Concerning an online course, I am likely to take risks without teacher direction rather than asking for help) and item 15 (My use of technology is mostly for non-academic purposes) which were designed to assess cognitive engagement and student behavior respectively, could have been answered in a socially desirable way. Students’ perception of risks as an online learner may need to be reassessed in future studies. It is also possible that students were not able to separate the use of technology for academic and non-academic purposes. Future studies should consider assessing this behavior of students with multiple items. Moreover, Exploratory Factor Analysis (EFA) was used to examine the construct validity of the current instrument which did not allow testing of any theoretical model. It is recommended that future studies conduct a Confirmatory Factor Analysis (CFA) to further the knowledge in online learning readiness and test the predictive validity of the current instrument or existing online readiness instruments with a four factor model.

References


Appendix A
<table>
<thead>
<tr>
<th>Item</th>
<th>Source</th>
<th>Construct</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q1. I am NOT able to access a reliable internet connection.</td>
<td>(McVay &amp; Penn State)</td>
<td>Student Behavior</td>
</tr>
<tr>
<td>Q2. I am able to actively communicate online via email or discussions.</td>
<td>(McVay 2, 3, 7)</td>
<td>Student Behavior</td>
</tr>
<tr>
<td>Q3. I am NOT able to dedicate at least 4-6 hours per week for an online course.</td>
<td>(McVay 4)</td>
<td>Student Behavior</td>
</tr>
<tr>
<td>Q4. I am able to set goals and deadlines for myself.</td>
<td>(Penn State)</td>
<td>Student Self Direction</td>
</tr>
<tr>
<td>Q5. I would classify myself as someone who is self-disciplined to get things done on time.</td>
<td>(McVay 10,11)</td>
<td>Student Attitudes</td>
</tr>
<tr>
<td>Q6. I am able to work independently.</td>
<td>(McVay 12)</td>
<td>Student Attitudes</td>
</tr>
<tr>
<td>Q7. I am willing to ask my classmates and instructors questions.</td>
<td>(Penn State)</td>
<td>Student Behavior</td>
</tr>
<tr>
<td>Q8. I have difficulty expressing my opinion to others.</td>
<td>(Dray et al., 2011)</td>
<td>Learner Characteristics</td>
</tr>
<tr>
<td>Q9. I am able to receive constructive feedback from others.</td>
<td>(Dray et al., 2011)</td>
<td>Learner Characteristics</td>
</tr>
<tr>
<td>Q10. Concerning an online course, I am likely to take risks without teacher direction rather than asking for help.</td>
<td>(Fredricks et al., 2004)</td>
<td>Cognitive Engagement</td>
</tr>
<tr>
<td>Q11. I am NOT totally convinced that I will get the same value of education from an online course.</td>
<td>(Fredricks et al., 2004)</td>
<td>Emotional Engagement</td>
</tr>
<tr>
<td>Question</td>
<td>Source</td>
<td>Category</td>
</tr>
<tr>
<td>-------------------------------------------------------------------------</td>
<td>----------------------</td>
<td>-----------------------</td>
</tr>
<tr>
<td>Q12. I am capable of learning new skills for an online course.</td>
<td>(Fredricks et al., 2004)</td>
<td>Behavioral Engagement</td>
</tr>
<tr>
<td>Q13. I do have a reliable device and internet service to use for an online course</td>
<td>(Dray et al., 2011)</td>
<td>Technology Capabilities</td>
</tr>
<tr>
<td>Q14. I am able to use email, internet, spreadsheet and documents for learning purposes</td>
<td>(Dray et al., 2011)</td>
<td>Technology Capabilities</td>
</tr>
<tr>
<td>Q15. My use of technology is mostly for non-academic purposes</td>
<td>(Penn State)</td>
<td>Student Behavior</td>
</tr>
<tr>
<td>Q16. I do not quit just because things get difficult</td>
<td>(Dray et al., 2011)</td>
<td>Learner Characteristics</td>
</tr>
</tbody>
</table>