

Download the Uniform Bank Performance Report (UBPR) for your bank.

Go to <https://cdr.ffiec.gov/public/ManageFacsimiles.aspx>

Click on the arrow beside “Select a Report Type” and choose Uniform Bank Performance Report (UBPR).

If you know your bank’s FDIC Certificate Number:

Click the button beside Unique Identifier.

Click the button beside “Choose an option” and choose FDIC Certificate Number.

Enter your bank’s certificate number in the box and click Search at the top of the page.

If you do not know your bank’s FDIC Certificate number:

Enter your bank’s name and choose the state in which it is located.

Click Search at the top of the page.

If more than one bank is listed, click on your bank’s name.

When you have located your bank, click the button beside “Standard.”

Make sure the report box lists 12/31/2010. Next click Generate Report at the top of the page.

A window should open entitled “View – Uniform Bank Performance Report.” (If the page does not appear, check at the top of the window to see if it says that a pop-up was blocked. If so, click on the bar and choose temporarily allow pop-ups.)

Click the boxes beside “Summary Ratios,” “Non Int Inc, Exp, Yields,” “Balance Sheet %,” and “Allowance and Loan Mix – b.” Click Print at the top of the page. When the new window opens, click the printer icon to print the pages.

You may now close the webpage.

Download Excel Template

Go to <http://www.westga.edu/~rbest/GSB.html>

Click on Spreadsheet Template.

Click “Save.”

Name the file “Spreadsheet Template” and save it.

Now resave the file as “your bank name Analysis” and save it. (If you accidentally overwrite calculation cells in the template, you now have the original file saved separately.)

Input Your Data into the Excel Template

Open Excel. Click on the icon to open a file.

Locate and open the Excel file titled “your bank name Analysis” (referred to as Analysis file from this point forward). Enter the data values listed in blue in the template. The template indicates which page of the UBPR contains each item. The ratios you need in the project are calculated below the date you enter.