Budget Presentation Guide

Time Required:
This module will generally run between 30 and 40 minutes.

Recommended Audience:
Entire Campus – UWG 1101

Major Concepts:
Urge students to reflect on the following and how they affect their budget

- Values
- Goals
- Needs
- Wants
- Income
- Expense
- Spending Control
- Stimuli

Learning Outcomes:
1. Evaluate your values
2. Set goals
3. Know the difference between a want and a need
4. Track your income and expenses
5. Make a spending plan
6. Stick to a spending plan

Handouts:
HO#1: Goals
HO#2: Income
HO#3: Expenses
HO#4: Sam’s Spending Plan (example)
HO#5: Workshop evaluation (student)
HO#6: Workshop evaluation (teacher)

Procedure:
1. Decide which handouts you plan to use and make the appropriate number of copies
2. Ensure the class room computer has the appropriate requirements to do a Prezi presentation
3. Log into Prezi and Start Presentation
4. Encourage discussion using suggested activities as time permits
5. Have participants and teacher complete and return evaluations