Legacy Gift Commitment Form

I/we have included the University of West Georgia in my/our estate plans by naming the UWG Athletic Foundation ("UWGAF") as beneficiary of my/our assets.

Name(s) on Estate Document: __________________________________________________________________________

My/our gift arrangement* is described as follows:

☐ Intended Bequest
UWGAF is named as the beneficiary of a bequest in my/our will described as:
Specific Cash/Property: __________________________________________
Percentage of Estate: ___________ Approx. Current Value ________________
Other: __________________________________________________________________________

☐ Charitable Trust
UWGAF will to benefit from a Trust created on _________________ (date).
The Trust, named ________________________________________________ is held by ______________________ (bank or trust company). The distribution is to be:
Specific Amount Annually: __________________________________________
From the Remainder of the Trust: ______________________________________
Other: __________________________________________________________________________

☐ IRA/Retirement Plan
UWGAF is named as a beneficiary of my IRA/Retirement Plan with ________________________
__________________ (company) in the following way:
Specific Cash Amount ____________________________________________
Percentage of Plan Balance: ___________ Approx. Current Value ________________

☐ Life Insurance Policy
UWGAF is named as the beneficiary of a life insurance policy I have taken with
______________________________ (company). The amount of the policy is
_________________________dollars. The policy ends on ____________________ date.

Purpose of Gift: __________________________________________________________________________

*Gifts of $25,000 and more may be restricted for a specific purpose. Gifts of $25,000 and more may be used to create an Endowed Fund. A separate Endowment Agreement will be drafted and entered into with the UWG Athletic Foundation to govern the Fund use in perpetuity.

____ I/we would like my/our plans to be anonymous.

Signature _________________________________________________ date __________________

Signature _________________________________________________ date __________________

Address __________________________________________________________________________

* This form and any additional documentation of your plans should be mailed or emailed to the
UWG Athletic Georgia Foundation, 1601 Maple St., Carrollton, GA 30118 or sent to development@westga.edu.