



FOUNDATION, INC.

Legacy Gift Commitment Form

I/we have included the University of West Georgia in my/our estate plans by naming the University of West Georgia Foundation ("UWGF") as beneficiary of my/our assets.

Name(s) on Estate Document: _____

My/our gift arrangement* is described as follows:

Intended Bequest
UWGF is named as the beneficiary of a bequest in my/our will described as:
Specific Cash/Property: _____
Percentage of Estate: _____ Approx. Current Value _____
Other: _____

Charitable Trust
UWGF will to benefit from a Trust created on _____ (date).
The Trust, named _____ is held
by _____ (bank or trust company). The distribution is to be:
Specific Amount Annually: _____
From the Remainder of the Trust: _____
Other: _____

IRA/Retirement Plan
UWGF is named as a beneficiary of my IRA/Retirement Plan with _____
(company) in the following way:
Specific Cash Amount _____
Percentage of Plan Balance: _____ Approx. Current Value _____

Life Insurance Policy
UWGF is named as the beneficiary of a life insurance policy I have taken with
(company). The amount of the policy is
dollars. The policy ends on _____ date.

Purpose of Gift: _____

*Gifts of \$25,000 and more may be restricted for a specific purpose. Gifts of \$25,000 and more may be used to create an Endowed Fund. A separate Endowment Agreement will be drafted and entered into with the University of West Georgia Foundation to govern the Fund use in perpetuity.

_____ I/we would like my/our plans to be anonymous.

Signature _____ date _____

Signature _____ date _____

Address _____

* This form and any additional documentation of your plans should be mailed or emailed to the University of West Georgia Foundation, 1601 Maple St., Carrollton, GA 30118 or sent to development@westga.edu.