About edTPA

edTPA is a pre-service assessment process designed by educators to answer the essential question: "Is a new teacher ready for the job?" edTPA includes a review of a teacher candidate's authentic teaching materials as the culmination of a teaching and learning process that documents and demonstrates each candidate's ability to effectively teach his/her subject matter to all students.

Stanford University faculty and staff at the Stanford Center for Assessment, Learning, and Equity (SCALE) developed edTPA, formerly the Teacher Performance Assessment. They received substantive advice and feedback from teachers and teacher educators and drew from experience gained from over 25 years of developing performance-based assessments of teaching (including the National Board for Professional Teaching Standards (NBPTS), the Interstate Teacher Assessment and Support Consortium (InTASC) Standards portfolio, and the Performance Assessment for California Teachers). The design and review team was comprised of more than 500 university faculty, national subject-matter organization representatives (e.g., NCTM, NCTE, NSTA, etc.), and K-12 teachers.

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Getting Help

Tk20 Support
E-mail: support@tk20.com
Ph: (512) 401-2000
Monday–Friday 7:00 am–7:00 pm central time

Pearson edTPA Customer Support
edTPA Policies, Registration, and Submission
Pearson ePortfolio System

Please use the email communication form on the Pearson Contact Us Page
or call: (413) 256-2889 or (866) 565-4872
website: www.edtpa.com
Overview

As you navigate through the edTPA process, you will need to complete the following steps to successfully transfer and submit your edTPA portfolio using Tk20 as an Integrated edTPA Platform Provider System.

1. Review policies and register for the appropriate edTPA assessment on edTPA.com.
2. Login to Tk20 and complete your edTPA portfolio in the Portfolios tab. If you do not see an edTPA portfolio in your account, contact your campus Tk20 Unit Administrator.
3. Validate your authorization key in the first tab of your edTPA portfolio.
4. After uploading all required documents and audio/video clips as defined in the edTPA handbook, click Transfer to Pearson.
5. Upon successful transfer, sign in to the Pearson ePortfolio system and review your assessment to ensure the transfer was successful.
6. When you have confirmed that all parts of your assessment are ready for submission, submit your assessment using the Pearson ePortfolio system on edTPA.com. You will receive an email notification confirming that your assessment has been submitted. Once the submission has been completed, your assessment is ready to be scored. No additional actions are required.

Begin the transfer from Tk20 to Pearson at least 5 days before your planned submission date to allow yourself adequate time to review your files in the Pearson system and submit your assessment for scoring. Please be sure to allow for up to 48 hours for the portfolio to be transferred. Please refer to the Pearson edTPA website for more information about the transfer and submission processes.
Review Policies and Register on edTPA.com

In order to submit your portfolio for edTPA and have your portfolio officially scored by Pearson, **you must register with Pearson on edTPA.com**. If you have any questions about this process, please contact **Pearson edTPA Customer Support**.

1. Please refer to the Professional Responsibilities section in the edTPA Handbook and to the Pearson website, [www.edTPA.com](http://www.edTPA.com), for important information you need to know about permissions, confidentiality, and other requirements.

2. Go to the "Register" page on the **Pearson edTPA site** and review the important information in the links in the section, “Before you Register.”

3. Then, click the **Next** button and continue clicking **Next** until all specific registration requirements have been reviewed.

4. Click on the link to **Review instructions and register** next to Integrated edTPA Platform Provider System and click the **Register Now** button to begin the registration process in the Pearson edTPA registration system.

5. Complete the registration process by following the instructions in the Pearson edTPA registration system by selecting Tk20 as your Integrated edTPA Platform Provider System.

6. Verify that the assessment in the Pearson edTPA registration system is the same as the assessment that you are building in Tk20. Each assessment must have the exact same name in both systems.

   For example:

<table>
<thead>
<tr>
<th>Elementary Literacy is <strong>NOT THE SAME</strong> as Elementary Literacy – Washington</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elementary Education is <strong>NOT THE SAME</strong> as Elementary Literacy</td>
</tr>
</tbody>
</table>

   If you have any questions regarding which assessment you should be completing, please contact your institution.

7. After completing the registration, click the **Choose a Portfolio Platform System** link in the Pearson System.

8. Indicate that you are using an Integrated Platform Provider System in the Pearson ePortfolio System. Refer to the “**Using the Pearson ePortfolio system—candidates**” document on the Pearson edTPA site for instructions on obtaining an Authorization Key from Pearson. The Authorization Key is required for transferring your portfolio from Tk20 to the Pearson ePortfolio System.
Viewing the edTPA Portfolio in Tk20

To view portfolio:

1. Click on the Portfolios tab located at the top of the page.
2. Click on the link for the edTPA portfolio you wish to open (see image below).

3. Within the portfolio, you will see a series of tabs organized by tasks included in your edTPA handbook (see image below).

In the image above you will notice that:

1. In the first tab, you can view and download the PDF version of your edTPA handbook.
2. In the subsequent tabs (Task 1, Task 2, and Task 3), you will see the requirements for each sub-task.
3. You can also download templates for Context for Learning Information, as well as Planning, Instruction, and Assessment Commentary Forms in Word document format.
Attaching Artifacts to your edTPA Portfolio in Tk20

After you view the portfolio details and understand what is required, you can begin attaching your artifacts. At the bottom of each tab in the portfolio, you will see placeholders to attach all sub-tasks.

To upload documents and attach to your edTPA portfolio:

1. Click on *Click here to Attach* next to each sub-task (see image below).
2. A pop-up window appears prompting you to create a new artifact. Click on Continue (see image below).

3. Click on Browse to search for files located on your computer for each respective sub-task.  
   **Note:**
   - When you name your files, there are no required file naming conventions; however you are strongly encouraged to be as descriptive as possible.
   - Do not include any identifying information (names or institution) in your files.
   - Assessors should be able to easily identify the contents of each file.
   - The name of your artifact defaults to the name of the first file you upload to each artifact.
4. When uploading videos (that is in Task 2), you must follow the *User Guidelines for Video Upload.*

**Note:**
- Be sure you have compressed your video files before you begin uploading and attaching them to your edTPA portfolio in Tk20.
- All video files must be compressed to less than or equal to 100MB.

5. Some sub-tasks require more than one file to be attached. In such cases, select *Click to attach another file* to add an additional file to the artifact.

6. Once you have attached the required number of files for that specific artifact/sub-task, click on *Save* to attach the artifact to your edTPA portfolio. You will see the artifact has been attached in the list of required artifact placeholders (see image below).

**Note:** You must click *Save Draft* each time you exit the portfolio or the new artifacts you have added will not be retained.
Transferring to Pearson from Tk20

After you have registered for your edTPA assessment on edTPA.com and obtained your authorization key:

2. In the first tab, you will see a field to enter your authorization key. Enter your authorization key in the field and select Validate/Reserve Key with Pearson (see image below).

![Image of edTPA Portfolio](image)

Note: This is a one-time validation. Once your authorization key has been validated, you will not need to enter it again in Tk20 unless you create a new registration on edTPA.com for the same assessment or another assessment. If your authorization is marked as invalid, please contact Pearson edTPA Customer Support.
3. Click *Transfer to Pearson* when you have uploaded all necessary documents to each required sub-task, validated your authorization key, and completed the steps listed above.

4. If there are no errors or missing documents in your edTPA portfolio, you will see the following message.
5. When your edTPA portfolio has been processed and transferred to Pearson, you will see an edTPA status of *Retrieved by Pearson*. At this point, Pearson will send you an email prompting you to login to the Pearson system to verify the contents of your edTPA portfolio and submit for official scoring.

<table>
<thead>
<tr>
<th>Name</th>
<th>Status</th>
<th>edTPA Status</th>
<th>Type</th>
<th>Sent By</th>
<th>Updated</th>
<th>Due Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>edTPA Elementary Literacy - Spring 2013</td>
<td>Retrieved By Pearson</td>
<td>Retrieved By Pearson</td>
<td>Assessment</td>
<td>Adair, Austen</td>
<td>01/18/2013 03/14/2013 12:00 AM</td>
<td></td>
</tr>
</tbody>
</table>

6. **You must now log in to the Pearson ePortfolio System on edTPA.com** to review your transferred portfolio and label the uploaded files as instructed in order to submit the portfolio for official scoring.

*Log in to the Pearson ePortfolio System and follow the submission instructions in order to have your portfolio officially scored by Pearson:*

Recalling a Portfolio for Revision and Re-Transfer

Upon successful transfer to Pearson, you will see an edTPA status of *Retrieved by Pearson*. When verifying the contents of your edTPA portfolio in the Pearson system, you may find that additional revisions are required if you have missed a piece of documentation or uploaded the incorrect file to an individual task.

Recalling a portfolio does not remove the transferred portfolio from the Pearson system. It is not an “undo” process. The “recall” process allows you to re-open a portfolio in Tk20 in order to make changes and re-transfer to Pearson. When you re-transfer the portfolio to Pearson, your previously transferred portfolio is replaced with the latest version of the portfolio available in Tk20.

You may recall your portfolio in Tk20, make any necessary revisions, and re-transfer the portfolio to Pearson by completing the following steps.

1. Access your edTPA portfolio from the *Portfolios* tab.

2. To re-open your portfolio for editing in Tk20 and make revisions, click *Recall from Pearson*. This will change the status of your portfolio in Tk20 to *Open for Editing*. Clicking this button does not automatically change the status or contents of your portfolio in the Pearson system.
To make modifications to existing artifacts (sub-tasks) attached to your edTPA portfolio:

3. Click on the Artifacts tab to access a list of all saved artifacts (see image below).

4. Click on the artifact you wish to modify.
5. Select the Documents tab within that artifact.

6. You can delete the erroneous file by selecting the checkbox next to the file and clicking on Delete.

7. Add the revised file by selecting Add new and upload the file from your hard drive.

8. Click on Save to update the artifact attached to your edTPA portfolio.
9. Once all revisions have been made and saved, you can click *Transfer to Pearson* in your edTPA portfolio.

10. When your edTPA portfolio is processed and transferred Pearson, you will see an edTPA status of *Retrieved by Pearson* (as shown in image below). The portfolio that was previously transferred has now been replaced with your latest version in Tk20.

11. **You must log in to the Pearson ePortfolio System on edTPA.com** to review your transferred portfolio and label the uploaded files as instructed in order to submit the portfolio for official scoring.

   *Log in to the Pearson ePortfolio System and follow the submission instructions in order to have your portfolio officially scored by Pearson:*

Transcoding Failures

During the transfer process, Pearson converts all the files you have provided. If there are any errors, you will receive an email informing you which files are causing errors. Errors may be caused due to corrupt files or an unrecognized file format.

*edTPA has specific file type requirements for documents, audio, and video files.*

Refer to the evidence charts at the end of the edTPA handbooks for a description of the requirements.

If you have a document file that cannot be transcoded properly or has an invalid file type, convert the file to a PDF and re-upload. If you have an audio or video file that will not transcode properly, reformat your file using a video transcoding or compression tool and re-upload. Refer to the Pearson edTPA site for additional Tips and Guides for Candidates.

Sample Email:

When a transcoding error occurs:

1. You will see the edTPA status next to your portfolio change to Transcoding Failure.
2. You will also see a checkbox appear next to your edTPA portfolio.

To make the necessary edits defined by Pearson:

1. You can check the box and
2. Click on Recall located on the top of the page (see image below).
3. Clicking on Recall changes your edTPA portfolio status to Open for Editing.
To make modifications to existing artifacts (sub-tasks) attached to your edTPA portfolio:

1. Click on the **Artifacts** tab to access a list of all saved artifacts (see image below).
2. Click on the artifact you wish to modify.

3. Select the Documents tab within that artifact.

4. You can delete the erroneous file by selecting the checkbox next to the file and clicking on Delete.

5. Add the revised file by selecting Add new and upload the file from your hard drive.
6. Click on Save to update the artifact attached to your edTPA portfolio.

7. Once all identified files causing errors have been revised and updated in the respective artifacts, you can click Transfer to Pearson.

8. When your edTPA portfolio has been successfully transferred to Pearson, you will see an edTPA status of Retrieved by Pearson (as shown in image below). At this point, Pearson will contact you via email to verify the contents of your edTPA portfolio and submit for official scoring in the Pearson system.

9. You must log in to the Pearson ePortfolio System on edTPA.com to review your transferred portfolio and label the uploaded files as instructed in order to submit the portfolio for official scoring.

   Log in to the Pearson ePortfolio System and follow the submission instructions in order to have your portfolio officially scored by Pearson:

In order to have your portfolio officially scored by Pearson, you must review and submit your portfolio using the Pearson ePortfolio System on edTPA.com.

A video tutorial called “Submitting your assessment with the Pearson ePortfolio system” on the Pearson edTPA site has been created to assist you with this process.

If you have any questions about this process, please contact Pearson edTPA Customer Support.

After a successful transfer, log into the Pearson ePortfolio system. You must now review the files that have been transferred for each Task and Part in the edTPA assessment.

1. For each Part in each Task, click Review Transfer.
2. Review each file that has been transferred by clicking on the file icon in the Pearson ePortfolio System.
3. Refer to the edTPA FAQ on the Pearson edTPA site if you have trouble reviewing or previewing your files.
4. Click on Add Label to label each file as required (e.g., Lesson 1 Clip 1, Student 1).

For more information about labeling, please review the information for “Candidates using an integrated edTPA platform provider system” in the “Using the Pearson ePortfolio system—candidates” document on the Pearson edTPA site.
5. After confirming that each of your files has been properly transferred and labeled, check **Ready to Submit**.

6. The Status column and graphs will indicate when everything has a status of **Ready to Submit**. Note that the button labels will change from **Review Transfer** to **View** after being marked as **Ready to Submit**.

7. If everything has NOT been marked Ready to Submit, the **Submit Portfolio for Scoring** button will be grayed out.

   Please repeat steps 2 through 6 for each of your files that do not have a status of **Ready to Submit**.

8. When everything is **Ready to Submit**, the **Submit Portfolio for Scoring** button will be available.

   Click this button when you are ready to submit your portfolio to Pearson for official scoring.
9. The first of three validation and agreement screens will pop up.

Review your registration information in the Submission Validation screen.

Click **Continue** to confirm that your registration information is correct.

Click **Update Registration Information** if you need to change the information.

Click **Cancel** to cancel out of the submission process.

![Submission Validation Screen]

10. Read the Submission Agreement.

Check the box to acknowledge the agreement.

Click **Continue**.

![Submission Agreement Screen]

11. Review the Final Submission Agreement.

Check the box to indicate that you understand the agreement.

Click **Submit**.

**NOTE:** If you click **Submit** in this box, you will not be able to cancel out of the submission process. Your portfolio will be officially submitted to Pearson for scoring.

![Final Submission Agreement Screen]
12. Finally, click **OK** to close the dialog box.

13. You will also receive a confirmation via email when your portfolio has been submitted to Pearson for official scoring.